

PROBATE COURT OF PORTAGE COUNTY, OHIO

PATRICIA J. SMITH, JUDGE

ESTATE OF _____, DECEASED

CASE NO. _____

APPLICATION TO APPROVE SETTLEMENT AND DISTRIBUTION OF WRONGFUL DEATH AND SURVIVAL CLAIMS

[R.C.2117.05, 2125.02, Civ. R. 19.1 and Sup. R. 70]

The fiduciary states:

[Check whichever of the following are applicable, strike inapplicable words, and incorporate all attachments into a single statement.]

- ☐ There is an offer of ☐ full ☐ partial settlement without suit being filed.
- ☐ There is an offer of ☐ full ☐ partial settlement after suit was filed. The style of the case, the court and the case number being _____.
- ☐ A judgment has been recovered for damages for the decedent's wrongful death (and personal injury and property damage arising out of the same act and which survive the decedent).
- ☐ The amount of the settlement or judgment is \$_____.
- ☐ This is a partial settlement and therefore the estate must remain open pending final disposition of the claims.
- ☐ The offer includes, or the judgment sets forth separately, reasonable funeral and burial expenses in the amount of \$_____.
- ☐ Reasonable compensation for the fiduciary's services rendered is \$_____ and an itemization of such services is attached.
- ☐ Outstanding hospital and medical bills in the amount of \$_____ and an itemization of such bills is attached.
- ☐ Outstanding claims to a right of subrogation for the payment of hospital and medical bills in the amount of \$_____ and an itemization of such is attached.
- ☐ A reasonable attorney fee for the attorney's services is \$_____ and reimbursement to the attorney for case expenses is \$_____. A copy of the attorney's fee contract that ☐ has ☐ has not received prior approval of this Court, subject to modification, and an itemization of case expenses are attached.
- ☐ Other: _____
- ☐ The net proceeds of \$_____ should be allocated \$_____ to the wrongful death action and \$_____ to the survival action. A statement in support thereof is attached.
- ☐ A statement in support of the proffered settlement is attached.
- ☐ Supplemental forms required by local rule of court are attached.

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- ☐ All of the beneficiaries of the wrongful death action are on an equal degree of consanguinity, are adults, and have agreed how the net proceeds allocated to the wrongful death claim are to be distributed.
- ☐ The beneficiaries of the wrongful death action are not on equal degree of consanguinity, or one or more of the beneficiaries is a minor, or the beneficiaries have not agreed how the net proceeds are to be distributed.
- ☐ The surviving spouse, children, and parents of the decedent and other next of kin who have suffered damages by reason of the wrongful death are as follows and the distribution should be as follows:

Name	Residence Address	Relationship to Decedent	Birthdate of Minor	Amount
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

- ☐ The survival claim beneficiaries are as follows:

Name	Residence Address	Relationship to Decedent	Birthdate of Minor	Amount
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

The fiduciary requests that the Court approve the application and authorize the fiduciary to execute a ☐ complete ☐ partial release which upon payment of the settlement shall be a ☐ complete ☐ partial discharge of the claim.

Attorney for Fiduciary

Fiduciary

Attorney Registration No. _____

ENTRY SETTING HEARING AND ORDERING NOTICE

The Court sets _____ at _____ o'clock _____.M. as the date and time for hearing the above application and orders notice to be given by the fiduciary, as provided in the Rules of Civil Procedure, to the wrongful death and survival claim beneficiaries who have not waived notice.

PATRICIA J. SMITH, Probate Judge