

PROBATE COURT OF PORTAGE COUNTY, OHIO
PATRICIA J. SMITH, JUDGE

IN THE MATTER OF _____
CASE NO. _____

TRUSTEE’S ACCOUNT
(ORC 2109.30)

The Trustee offers an account of the trust given below and on the attached Itemized Statement of Receipts and Disbursements and accompanying vouchers. The Trustee says that to his knowledge the account is correct and asks that it be approved and settled.

Check one of the following sentences:

- ☐ This is a Partial account. A statement of the assets remaining in the trustee’s hands is attached.
- ☐ This is a Final account. A statement of the assets remaining in the trustee’s hands for distribution to the beneficiaries is attached.
- ☐ This is a Distributive account, and the trustee asks to be discharged from this trust upon its approval and settlement.
- ☐ This is a Final and Distributive account, and the trustee asks to be discharged from his trust upon its approval and settlement.

The period of this account is from _____ to _____

[Complete if applicable] Accounts previously filed in the trust, the accounting period, and fiduciary and attorney fees paid for each period, are as follows:

Date Filed	Accounting Period	Fiduciary’s Fees Paid	Attorney’s Fees Paid
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Attorney for Applicant

Trustee’s Signature

Typed or Printed Name

Typed or Printed Name

Attorney Registration No.

ENTRY SETTING HEARING

The court sets _____ at _____ o'clock _____.M., as the date and time for the hearing on the trust account.

Date

Patricia J. Smith, Probate Judge